





Farm Foundation

Farm Foundation is an accelerator of practical solutions for agriculture. Our mission is to build trust and understanding at the intersections of agriculture and society. We accomplish this by leveraging non-partisan objective dialogue, information and training, catalyzing solutions and creating multi-stakeholder collaboration. Our vision is to build a future for farmers, our communities and our world.

Since 1933, we have connected leaders across agricultural sectors—farming, business, academia, organizations and government.

Connect with us: farmfoundation.org

















Workshop made possible with the generous support of our sponsors and organizers:











Advancing Digital Agriculture and Conservation: A Virtual, Multi-Day Policy Workshop

- During the webinar, participant audio will be muted.
- Participants can submit questions by clicking on the Q & A button at the bottom of their screens.
- When submitting questions, please include your name and company so questions may be contextually understood.
- Due to time limits, the moderator may not be able to ask all questions submitted.
- This webinar is being recorded and will be posted on our website at farmfoundation.org.
- If there are any connectivity issues during the webinar, we ask that you stay on the webinar as those generally rectify themselves after a few moments.





Advancing Digital Agriculture and Conservation: A Virtual, Multi-Day Policy Workshop



Steven WolfCornell University



Katherine Baylis
University of Illinois
Moderator



Jonathan Coppess
University of Illinois

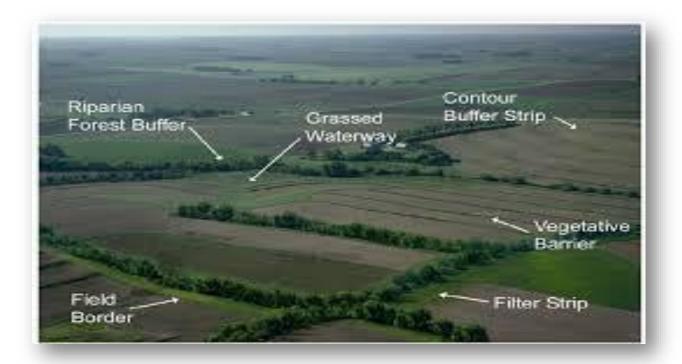




Workshop Objectives

Advance policy dialogue to realize the potential of data applied to the challenges of conservation in agriculture

- How can policy support development and application of tools that advance conservation?
- What opportunities do new tools present for policy changes?







Workshop Objectives

Strengthen the science-policy interface

- Articulate a policy-research agenda
- Networking among researchers, research administrators, and people that use research in their work







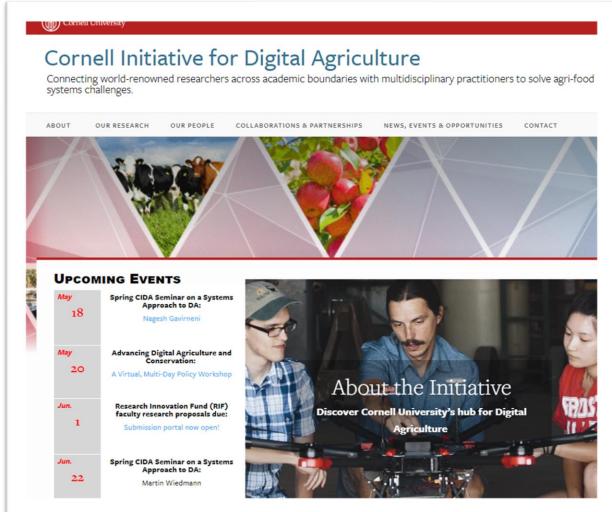




Cornell Initiative for Digital Agriculture

https://www.digitalagriculture.cornell.edu/

- Over 100 faculty from 5 colleges
- Annual Digital Agriculture Hackathon
- Research Innovation Fund
- Curriculum
- External partnerships









Session One: Risks and Opportunities of Digital Agriculture for Environmental Conservation

Panelists



Jason Weller

Vice President of Truterra, Land O'Lakes



Charles Baron

Chief Innovation Officer and Co-Founder,

Farmers Business Network





Jason Weller Vice President of Truterra, Land O'Lakes



Weller joined Land O'Lakes, Inc., in 2017 where he serves as the Vice President of Truterra, leading the team that is generating conservation solutions for the farmer cooperative's members and owners. He previously served as Chief of USDA's Natural Resources Conservation Service, the nation's largest working lands conservation organization. Prior to serving as Chief, Jason served on the U.S. House Appropriations subcommittee on Agriculture, the U.S. House Budget Committee, and in the White House Office of Management and Budget. He and his family live in Minnesota and he's proud that his young daughters are 6th generation Minnesotans.



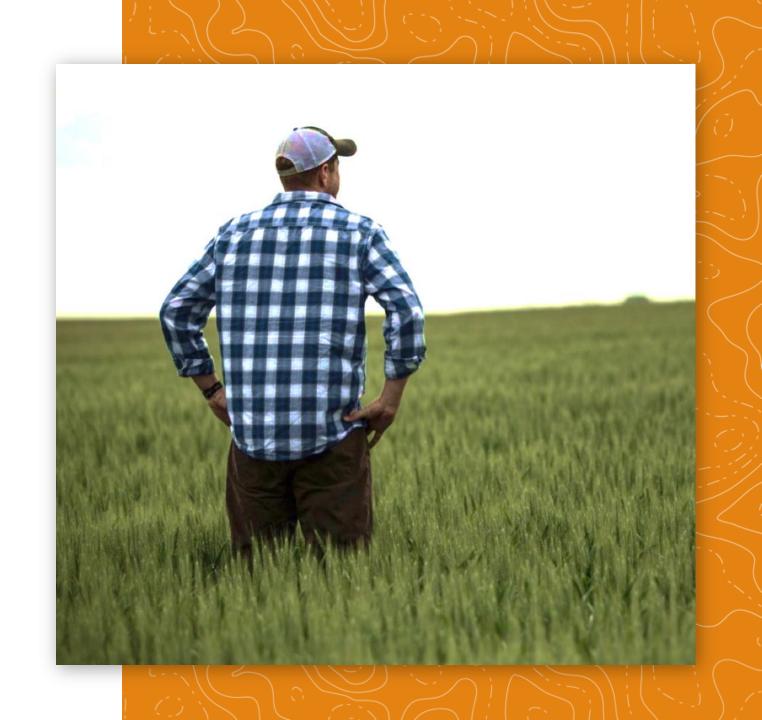




Unlocking the Potential of Precision Stewardship

Digital Ag Promise or Peril?





Diminishing Returns

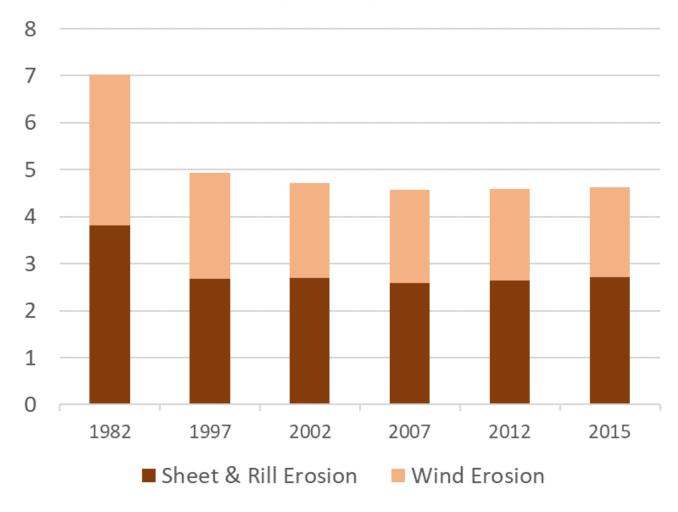
Why?

How do we advance results?

Source: U.S. Department of Agriculture. 2018. *Summary Report: 2015 National Resources Inventory*, Natural Resources Conservation Service, Washington, DC, and Center for Survey Statistics and Methodology, Iowa State University, Ames, Iowa.

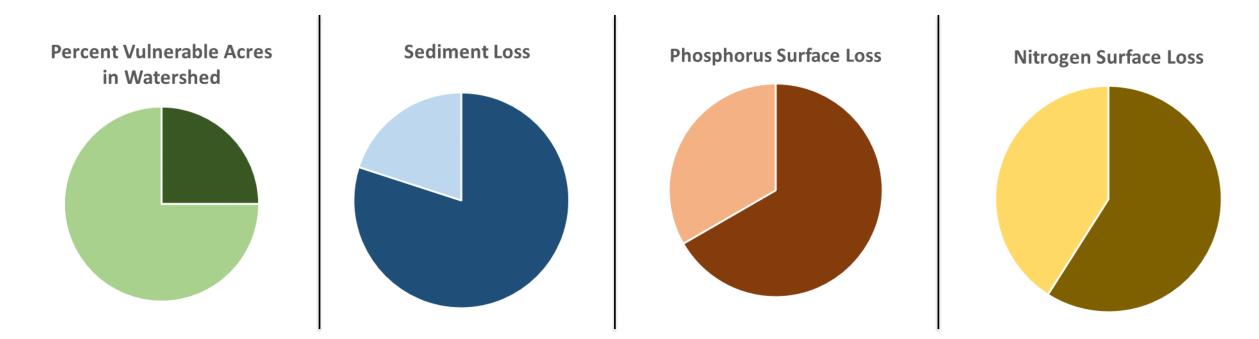
Erosion Rate on Cropland

Tons per Acre per Year





"80 / 20" Rule of Thumb



Source: U.S. Department of Agriculture, Natural Resources Conservation Service. 2016. Effects of Conservation Practice Adoption on Cultivated Cropland Acres in Western Lake Erie Basin, 2003-06 and 2012.



Precision Stewardship

Manage Acres for Potential . . . and Risk



Nitrogen Use Efficiency



Water Erosion



Profitability



Challenges with Adoption

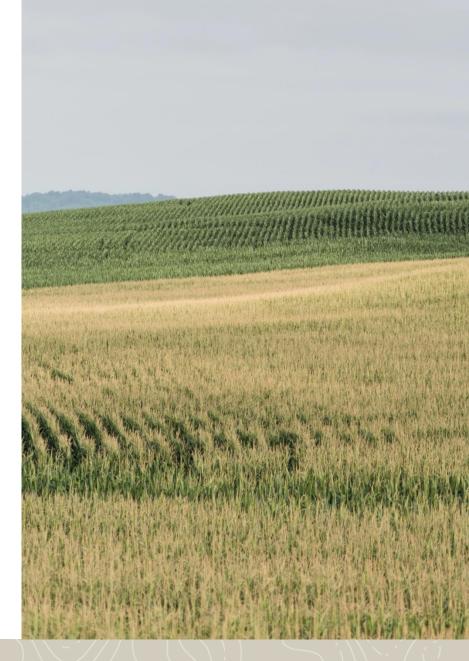
Value proposition

Trust

Tech Adoption

Expense

Segmentation





Risks

Regulatory

Others Profit

Over Promise

Over Complicate

Credibility





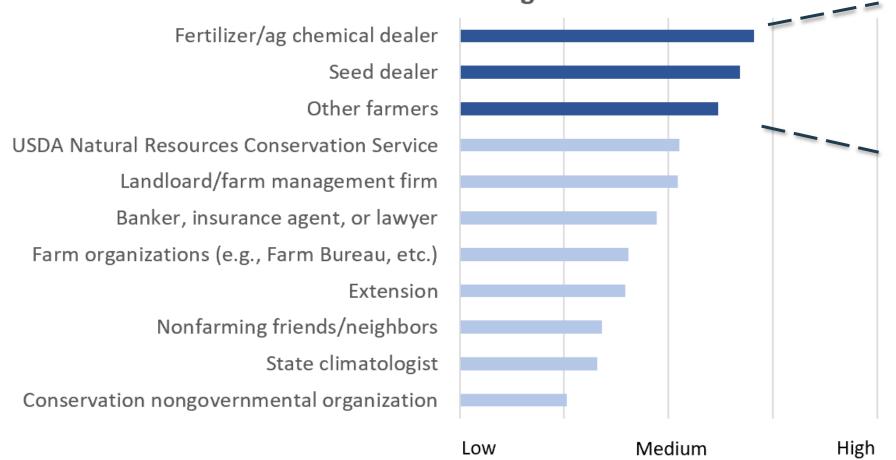
THE ONLY FARMER-OWNED AND FARMER-DRIVEN SUSTAINABILITY PROGRAM IN THE U.S.

Truterra[™] Platform connects agriculture with precision conservation results.



Where farmers turn for advice & support

Influence of Ag Stakeholders on Farmers' Decisions about Ag
Practices & Strategies



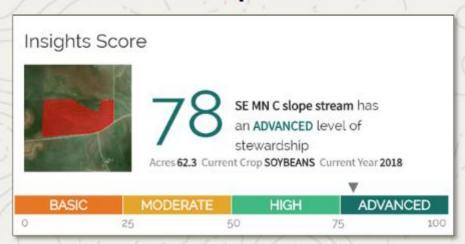
Deliver precision services through network that farmers trust



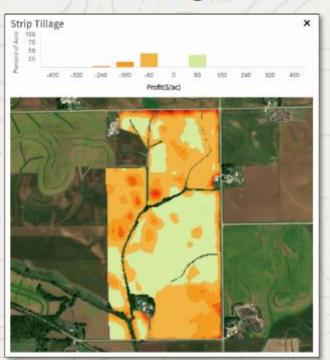
Today

Truterra™ Insights Engine is the industry-leading precision stewardship platform – generating field-by-field insights and opportunities to advance economic and environmental performance

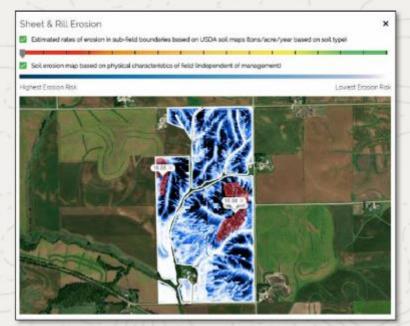
Stewardship Score



Profit Insights



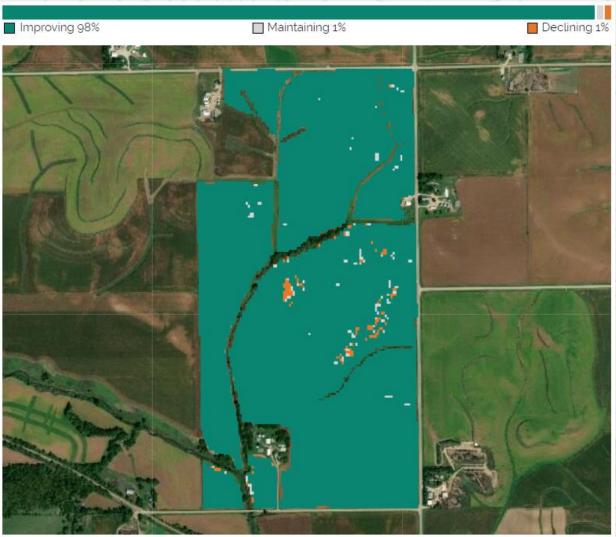
Precision Soil Insights



Conventional Till

Reduced Till

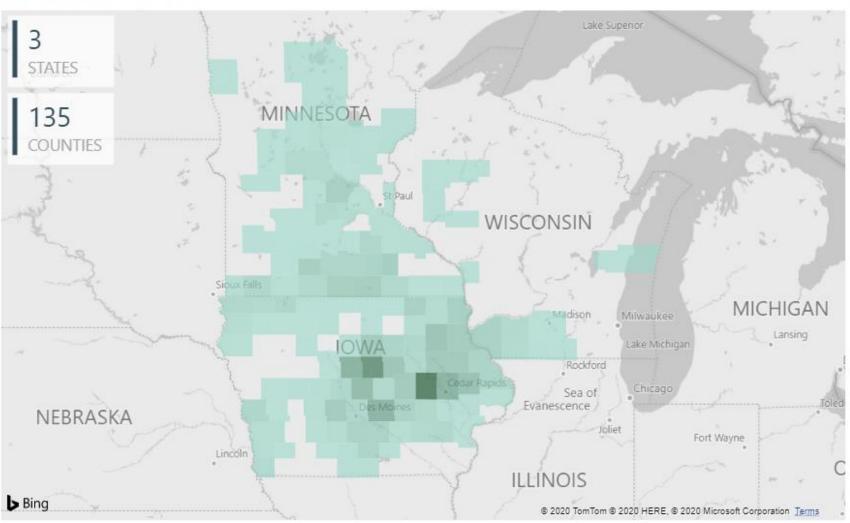






TRUTERRA 2019 GEOGRAPHIC OVERVIEW





TOP COUNTIES BY ACRES



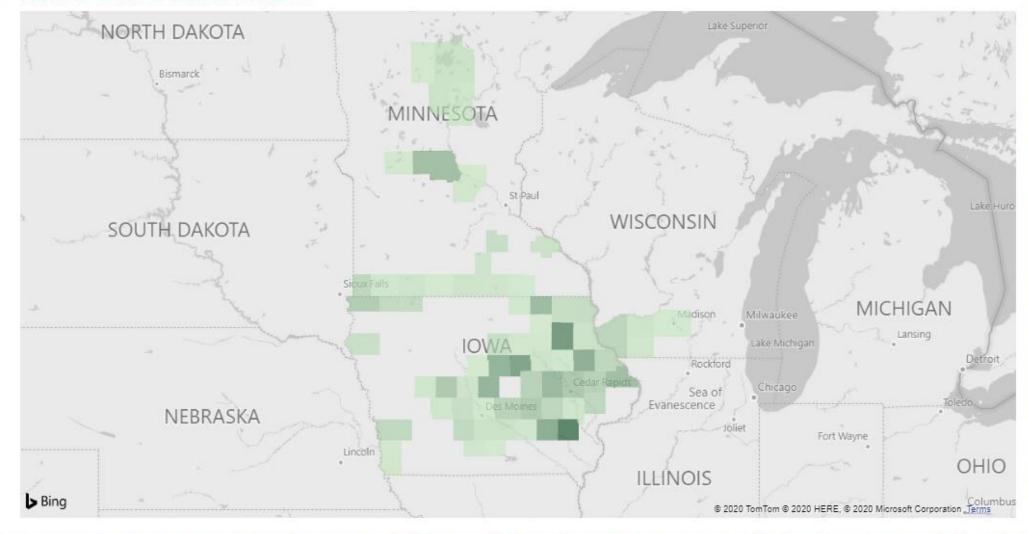
TRUTERRA 2019 COVER CROPS

COVER CROPS ACRES USING COVER CROPS



8%

0.79/



TRUTERRA 2019 CONSERVATION PRACTICES

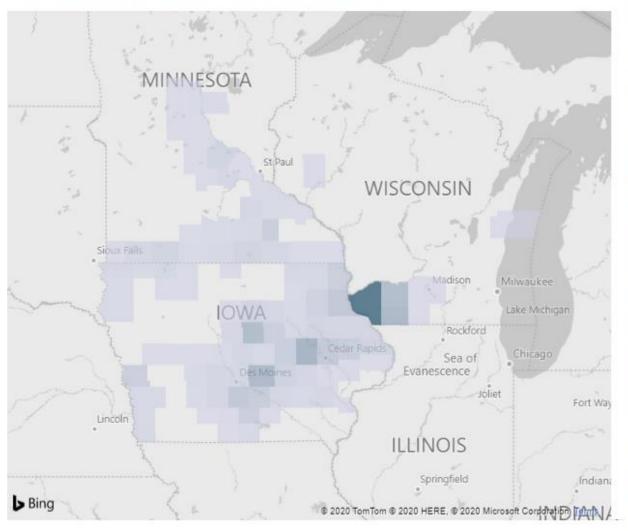
24 OF 26 PRACTICES IN USE

15,555 TOTAL PRACTICES IN USE

PRACTICE USAGE (BY COUNT AND % OF FIELDS)

Practice	Count	% of Fields
Grassed Waterway	7,129	53%
Terrace	1,416	11%
Field Border	1,127	7%
Amending Soil Properties with Gypsum Produ	1,027	6%
Sediment Basin	1,013	6%
Conservation Cover	675	5%
Contour Farming	516	4%
Filter Strip	535	3%
Contour Buffer Strips	363	3%
Controlled Traffic Farming	501	2%
Strip Cropping	274	2%
Windbreak/Shelterbelt Establishment	268	2%
Pond	290	2%
Vegetative Barrier	80	1%
Riparian Forest Buffer	104	1%
Drainage Water Management	71	1%

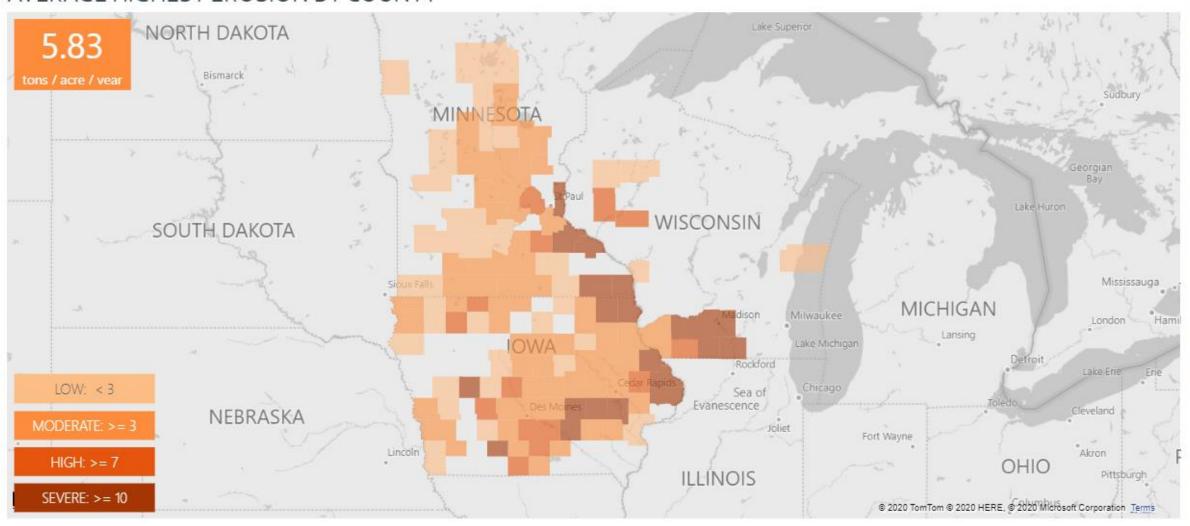
TOTAL PRACTICES IN USE BY COUNTY



TRUTERRA 2019 SHEET & RILL EROSION highest tons / acre / year



AVERAGE HIGHEST EROSION BY COUNTY



THANK YOU



Charles Baron

Chief Innovation Officer and Co-Founder Farmers Business Network



Baron guides the development of the breakthrough farmer-to-farmer network. Previously, Charles was a program manager at Google where he started and led product, investment and research initiatives in advanced energy technologies. Charles' passion for farming developed after working a corn harvest on his brother-in-law's farm in Arapahoe, Nebraska, prior to joining Google. Charles earned a bachelor's degree from Dartmouth and an MBA from Harvard with coursework at MIT.







RISKS & OPPORTUNITIES THE POTENTIAL OF DIGITAL AG & CONSERVATION



STRENGTH IN NUMBERS

Farmers First® Network for information & pricing



INPUTS

□-BASF

BAYER

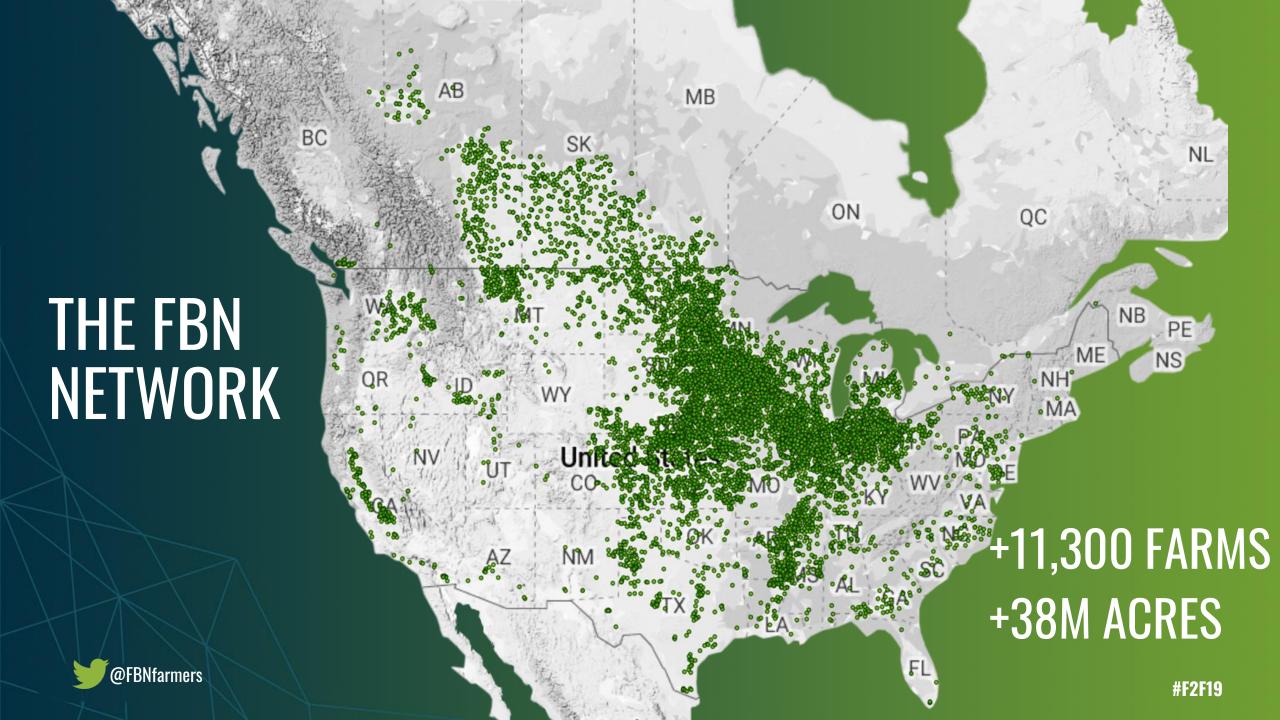
RETAIL

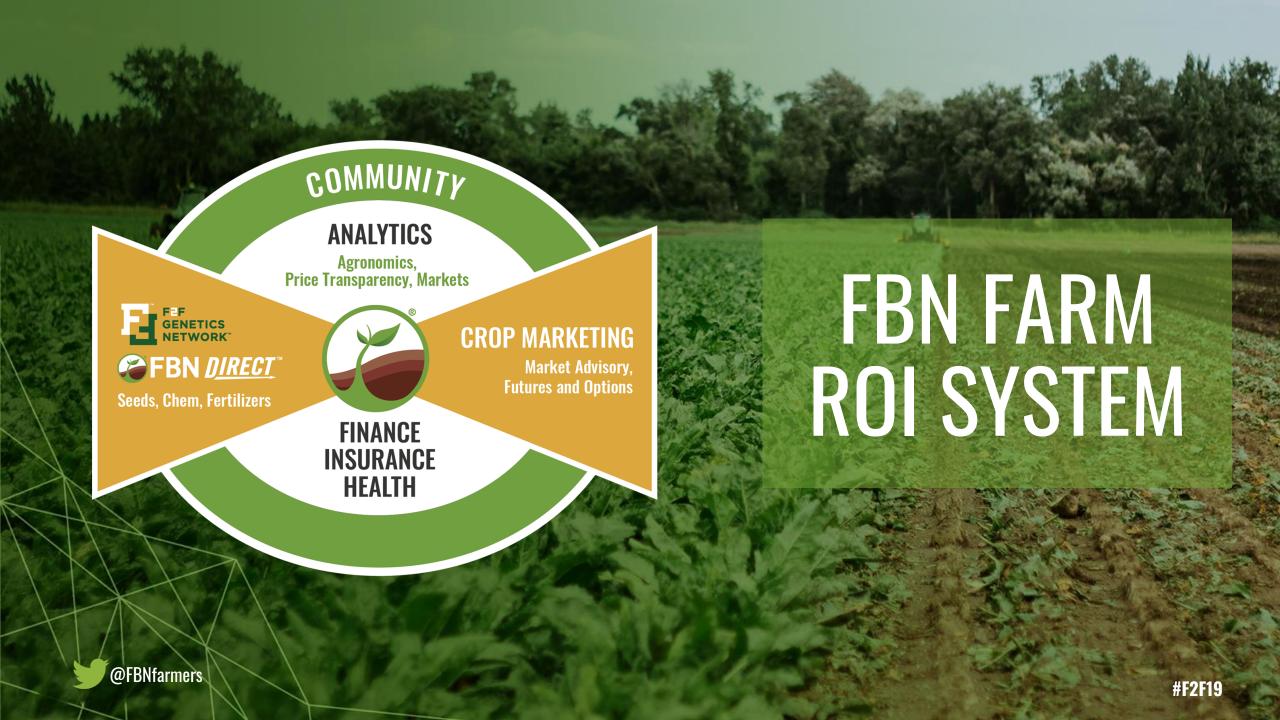
GROWMARK

Mutrien

WILBUR-ELLIS"

All Trademarks Property of Respective Owners

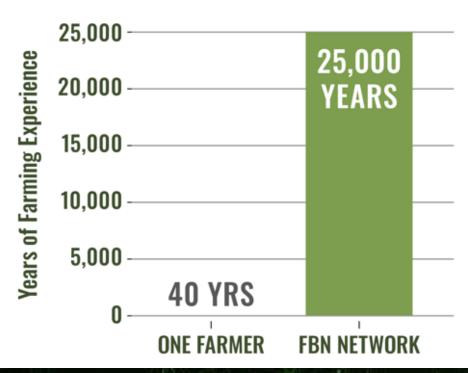




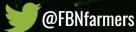


NETWORK ANALYTICS LEARN FASTER

FARMING EXPERIENCE: ONE FARMER VS. NETWORK



25,000 YEARS OF EXPERIENCE

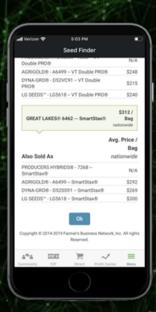


SEED FINDER

RELABELING

PERFORMANCE

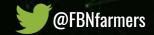
PRICE TRANSPARENCY







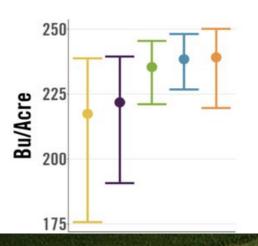
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AUTOMATED STRIP TRIALS

Color	Median Yield (Bu/Acre)		
	239.1	29-0-0-3 Boron 10% Agrotain Ultra Fertilizer	31
	238.4	29-0-0-3 Boron 10% Agrotain Ultra Fertilizer	35
	235.4	29-0-0-3 Boron 10% Agrotain Ultra Fertilizer	28
	221.8	29-0-0-3 Boron 10% Agrotain Ultra Fertilizer	23
	217.4	29-0-0-3 Boron 10% Agrotain Ultra Fertilizer	19





AGROTAIN Ultra is a registered trademark of Koch Agronomic Services LLC.

CHEM

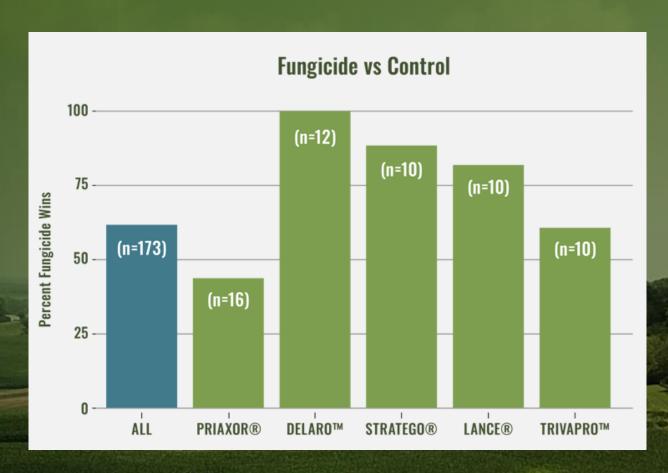
FERTILIZER

SEED

AUTOMATED STRIP TRIALS

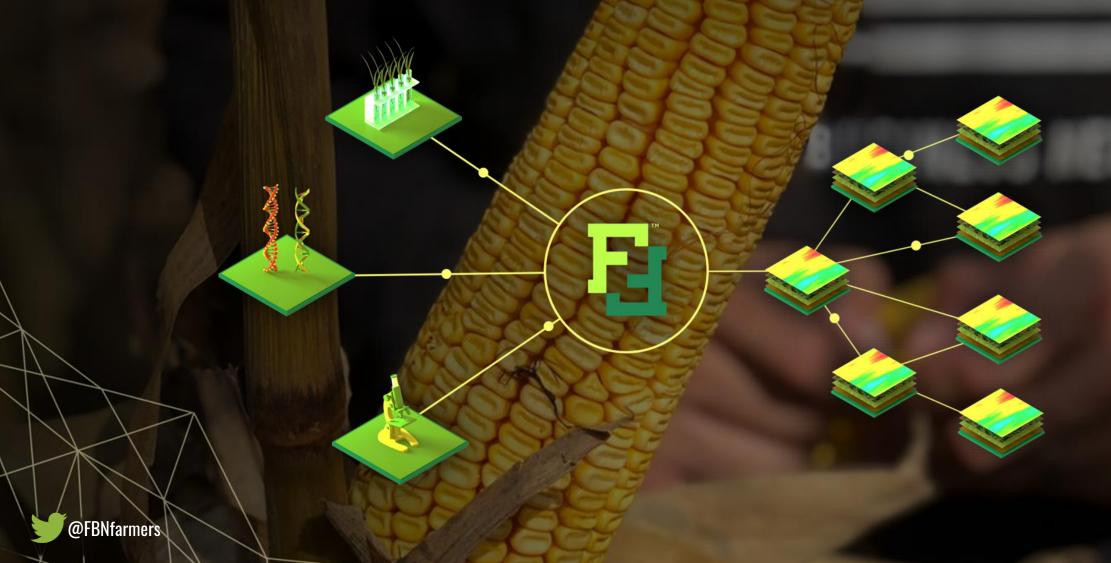
Ε

NETWORK CHEM & FERT ANALYTICS



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THE FBN GENETICS NETWORK VISION



#F2F19

COMPREHENSIVE FARMER SERVICES

VIRTUAL ELEVATOR

MARKET ADVISORY

BROKERAGE

CROP INSURANCE

REGENERATIVE AG PROGRAMS

BIDS & ALERTS

SPECIALTY GRAINS

@FBNfarmers

#F2F19

OPPORTUNITY

- The creation of a system that provides growers with economically better outcomes while delivering conservation & sustainability benefits.
 - Enabling farmers to differentially market based on their attributes
 - Enabling food manufacturers to "purchase" regenerative attributes at scale
 - Enabling consumers to know their food



- CPG premiums, can we really get meaningful premiums for producers?
- No unified definition of "sustainable" or "regenerative"
- No standardized soil data test & reporting system
- No clearinghouse of field data, at scale.



SUSTAINABILITY IS TOP OF MIND

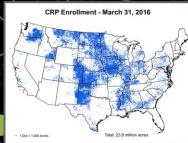
GROWERS: ECONOMICS & SOIL



Planting Strategy



Application Plan



Field Allocation

BUYERS: CUSTOMERS & CLIMATE





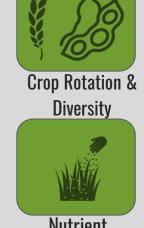


COMMODITY CROPS CAN BE SET APART

















Water **Management**



Buffer zones

Profit

Soil Health

Erosion

Management

Water

GHG

FARMERS & BUYERS SPEAK DIFFERENT LANGUAGES









Definitions Vary

Opportunities Muddled

Reporting Arduous



FBN VISION: HUB FOR SUSTAINABILITY



Non-profit funding

Customized, Profitable, Farmer-Focused Sustainability



Profitable opportunities aligned with soil health







Extension Field

Test Data



Smart allocation of budget & measurable improvements

WHY WOULD BUYERS PAY MORE?

- Appeal to Millennial consumers buying preferences
- Direct customers like Walmart and McDonalds have pressure campaigns to measure and reduce carbon footprint of supply chains
- ESG Activist Investors
- Talk credibly about their supply chain transparency and avoid shock PR from environmental groups
- Prepare for state or federal environmental policy



WHAT PRACTICES MATTER?

- No Till! (reduced soil disturbance)
- Nitrogen efficiency lbs of nitrogen per bushel
- Cover crops
- Nitrogen
- Manure application
- Buffers

@FBNfarmers

TYSON OVERVIEW

- Carbon Scoring & Efficiency Program: Focused on N Usage
- 400,000 acres
- 117 farms
- Representation from 16 states do not need to deliver to Tyson
- 3 years
- Participation incentive in cash or Direct/ Advisory credits
- Data is primarily machine-collected + 20 minute survey

TYSON FARMER EXPERIENCE

- Average grower makes \$1,300-\$2,600 per year
 - Payment in Cash
 - OR FBN Services
- 1 hour in reporting (less if you share data with FBN already)
- FBN helps you collect data
- Are not obligated to adopt changes
- Reports can help reveal how you compare in Nitrogen efficiency



- Durum wheat program in North Dakota
- Supports the Sustainable Farming initiative for Knorr Pasta brand
- Uses Field to Market Fieldprint Calculator







Regenerative Premiums

Price Transparency

Better Seed & Chem

Better Loans

Better Insurance

Better Hedging

BETTER FUTURE



NETWORK

DATA



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Session One: Risks and Opportunities of Digital Agriculture for Environmental Conservation

Q&A





Let's continue the conversation... advancingdigitalagandconservation.com/collaboration

